

Share India Capital Services Pvt. Ltd.

(CIN: U65923UP2016PTC075987)

SEBI Registered Category I Merchant Banker

SEBI Regn. No.: INM000012537 GSTIN: 09AAWCS6811J1ZM

To. The Board of Directors **Vyara Tiles Limited**

(formerly known as "Vyara Tiles Private Limited") 903-904, Rajhans Montessa Nr Le Meridian Hotel Dumas

Road, Magdalla, Surat - 395007

SUBJECT: CONSENT FOR INCLUSION OF NAME AS BOOK RUNNING LEAD MANAGER FOR THE PUBLIC ISSUE OF VYARA TILES LIMITED ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 44,00,000 (Forty Four Lakhs only) **EQUITY SHARES BY YOUR COMPANY**

With reference to the above, we grant our consent for including our name as Book Running Lead Manager for the proposed IPO of your Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further we hereby give our consent to include the following details:

| urther, we hereby give of | ir consent to include the following details. |
|--------------------------------|---|
| Name | Share India Capital Services Private Limited |
| Logo | Share India Tou generate, we multiply |
| Corporate Address | A 15, Basement, Sector 64, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301 |
| Telephone | +91-120-4910000 |
| Email Id | Kunal.bansal@shareindia.co.in |
| Investor Grievance Email ID | MB@shareindia.com |
| Contact Person | CA Kunal Bansal |
| Website | www.shareindia.com |
| SEBI Registration Number | INM000012537 |

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Yours truly,

Capital Services Private Limited For Share India

NOIDA

CA Kunal Bansal Associate Vice President

Date: 15-4-2025 Place: Noida