



# K Chatterjee

Legal Consultants LLP



Date: 25.04.2025

To,  
The Board of Directors  
**VYARA TILES LIMITED**  
(Formerly known as Vyara Tiles Private Limited)  
903-904, Rajhans Montessa  
Nr. Le Meridian Hotel, Dumas  
Road, Magdalla, Surat - 395007

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR OF THE COMPANY OF VYARA TILES LIMITED (THE COMPANY" OR "THE ISSUER")**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 44,00,000 (FORTY FOUR LAKHS ONLY) EQUITY SHARES BY YOUR COMPANY**

Dear Sir,

We, K Chatterjee Legal Consultants LLP, represented by Kausik Chatterjee, Advocate and Designated Partner hereby consent to act as legal advisor to the Offer and to our name being inserted as the Legal Advisor to the Offer in the DRHP, RHP and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the Bombay Stock Exchange Limited ("BSE") SME and the Registrar of Companies, Ahmedabad, in respect of the Offer.

We hereby authorize you to deliver this letter of consent to the Registrar of Companies, Ahmedabad, pursuant to the provisions of Sections 23 of the Companies Act, 2013, as amended and any other regulatory or statutory authority as required by law.

We also authorized you to disclose following details in the Draft Red Herring Prospectus and Red Herring Prospectus/ Prospectus of the Company:

**Telephone:** +91 9038090848  
**Email:** info@kclcllp.com  
**Contact Person:** Kausik Chatterjee  
**Registration No.:** ACH - 6899

Sincerely,  
for, K Chatterjee Legal Consultants LLP

.....  
Kausik Chatterjee, Advocate  
(Designated Partner)  
Bar Council Membership No. F/1564/1093/2011 (WB)



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011-41579167



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305-A D- Mall Netaji Subhash Place  
New Delhi - 110034



**K Chatterjee**  
**Legal Consultants LLP**



Encl. Copy of valid Bar Council Membership Certificate

Cc:

**Share India Capital Services Private Limited**

No.138, Tower A, Corenthum Tower,A-41, Sector -62, Noida, Gautam Buddha Nagar, Uttar Pradesh -201301.

A-15, Sector-64, Noida, Distt. Noida, Gautam Buddha Nagar, Uttar Pradesh-201301.



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