

## **Share India Capital Services Pvt. Ltd.**

(CIN: U65923UP2016PTC075987)

SEBI Registered Category I Merchant Banker

SEBI Regn. No.: INM000012537 GSTIN: 09AAWCS6811J1ZM

To,
The Board of Directors

Vyara Tiles Limited

(formerly known as "Vyara Tiles Private Limited")

903-904, Rajhans Montessa
Nr Le Meridian Hotel Dumas
Road, Magdalla, Surat – 395007

SUBJECT: CONSENT FOR INCLUSION OF NAME AS AN UNDERWRITER FOR THE PUBLIC ISSUE OF VYARA TILES LIMITED ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 44,00,000 (Forty Four Lakhs only) EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Underwriter to the Company for the proposed IPO of your Company in the RHP and Prospectus to be filed with the Registrar of Companies or any other Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Share India Capital Services Private Limited	
Address	A 15, Sector 64, Noida- 201301, Uttar Pradesh	
Telephone	+91-0120-4910000	
Fax	2	
Email Id	Kunal.bansal@shareindia.co.in	
Contact Person	CA Kunal Bansal	
Website	www.shareindia.com	
SEBI Registration Number	INM000012537	

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you Yours truly,

For Share India Suplia Services Private Limited

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CA Kunal Bansa \* 0
Associate Vice President

Date: 15-4-2025 Place: Noida